



DOC ORDER FORM

Please ensure that you have contacted the borrower to verify the closing date, vesting, NBS information (if applicable), etc. Incorrect information will delay the closing!

BROKER INFORMATION

Name: _____ Account Executive: _____

E-mail: _____

Phone: _____

FAX: _____

Date: _____

Signature: _____

BORROWER INFORMATION:

Borrower 1: _____

Borrower 2: _____

NOTE: VESTING WILL READ AS BORROWER CURRENTLY HOLDS TITLE
WILL A GRANT DEED BE REQUIRED FOR ANY REASON? YES NO
IF "YES", EXPLAIN HERE AND PROVIDE UPDATED VESTING HERE:

IS THERE A NON BORROWING SPOUSE OR OWNER? YES NO
IF "YES", PROVIDE NAME, SSN, PHONE NUMBER (MUST BE UNIQUE FROM BORROWER
AND ABLE TO RECEIVE TEXT NOTIFICATION) AND E-MAIL ADDRESS HERE:

IS THE LOAN CLOSING IN A TRUST? YES NO

ESTIMATED CLOSING DATE: _____

FIRST PAYMENT DATE: _____

IF HELOC, PLEASE CONFIRM INITIAL DRAW AMOUNT: _____

ANY SPECIAL NOTES FOR DOCS/CLOSING (all invoices required for reimbursement (credit and/or appraisal), out of town dates, split signing, etc.):
